

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL

Request pursuant to Section 6-102 of the Public :
Utilities Act for an order authorizing Union :
Electric Company to incur an indebtedness by :
undertaking the obligation to pay the principal, :
interest and redemption premium, if any on up to :
\$186,500,000 principal amount of revenue bonds :
issued by the State Environmental Improvement :
and Energy Resources Authority of the State of :
Missouri for the purpose of refunding, redeeming :
or refinancing outstanding financial indebtedness.:

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CHIEF CLERK'S OFFICE
00-0058

REPORT OF ISSUANCE OF BONDS

To the Illinois Commerce Commission,

The undersigned, Union Electric Company d/b/a AmerenUE ("AmerenUE"), in accordance with the requirements of Ordered 8 of Order entered by the Illinois Commerce Commission (the "Commission") on February 9, 2000, in the above entitled case, hereby submits its report as follows:

Expenses incurred through June 30, 2002 in connection with issuance of the Bonds were as follows:

Legal Fees	\$110,241
Printing Expenses	13,953
Trustee Fees	3,000
Underwriter Fee	88,288
Application and issuance fees	148,333
Miscellaneous expenses, including certain payroll expense, telephone and telegraph charges, traveling expense, and postage cost.	<u>1,249</u>
Total	<u>\$375,025</u>

UNION ELECTRIC COMPANY
d/b/a AmerenUE

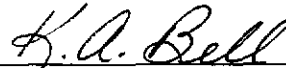
By

Vice President, General
Counsel and Secretary

STATE OF MISSOURI)
) SS.
CITY OF ST. LOUIS)

On this 19th day of August, 2002, before me appeared STEVEN R. SULLIVAN, to me personally known, who, being by me duly sworn, did say that he is Vice President, General Counsel and Secretary of UNION ELECTRIC COMPANY, a Missouri corporation, and that he had read the above report and the contents are true to the best of his knowledge, information and belief.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



K. A. BELL
Notary Public – Notary Seal
STATE OF MISSOURI
St. Louis County
My Commission Expires: October 13, 2002